

## ROYAL BOROUGH OF WINDSOR & MAIDENHEAD SCHOOLS FORUM

Date:	28 January 2015	AGENDA ITEM:	07
Title:	RBWM Final School Funding Formula 2015-16		
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### 1 REPORT SUMMARY

- 1.1 This paper provides details of the RBWM 4-16 school funding formula for 2015-16. The formula was submitted to the Education Funding Agency (EFA) on 20 January 2015.
- 1.2 Formula allocations are based on the October 2014 pupil data and on the increased AWPU and deprivation rates which schools were consulted on in the Autumn 2014. The uplift in funding rates was made possible by the 3.2% increase in RBWM's DSG Schools Block Unit of Funding which the Government announced in July 2014 following their Fairer Funding Review. For RBWM, this increase was equivalent to around £2.5 million additional funding assuming no change in pupil numbers.
- 1.3 The paper summarises the key points from the 2015-16 funding formula.

### 2 RECOMMENDATIONS

- 2.1 That Schools Forum note the final 2015-16 funding formula allocations and rates set out in Annex A to this report and the individual school budget shares set out in Annex B.

### 3 DETAIL

- 3.1 On 31 October 2014 officers submitted the first draft of RBWM's proposed funding formula for 2015-16 to the EFA. The formula took account of the outcome of our consultation with schools in the autumn. The consultation asked for views on proposals for allocating approximately £2.5m additional funding to schools, mainly through an uplift to the AWPU and deprivation rates.
- 3.2 The October submission to the EFA was based on October 2013 pupil data and was confirmed as being compliant with School Finance Regulations.
- 3.3 We have now received finalised pupil data from the October 2014 school census which is used to populate the 2015-16 final formula.
- 3.4 The final funding formula was submitted to the EFA on 20 January 2015. The formula is the same as the October submission except for the changes in pupil data. The funding rates for each of the formula factors remain unchanged from those agreed following the autumn consultation and agreed with Schools Forum on 22 October.
- 3.5 The overall funding allocated through the final formula, the funding rates, and the pupil units are shown in **Annex A** with equivalent 2014-15 information for comparison. Individual budget shares are shown in **Annex B**. Note that the budgets for academy schools are indicative and reflect what those schools would receive if they were maintained schools. The EFA is responsible for calculating and notifying academies of

their final 2015/16 academic year budget allocations based on the RBWM formula. The purpose of including academies in the funding formula is to determine the amount of DSG funding that the EFA will 'recoup' from RBWM's allocation for academies.

### 3.6 The key points are:

- Funding allocated through the formula (including academies) has increased by £3.141 million, from £76.117m in 2014-15 to £79.258m in 2015-16.
- There are two main reasons for this increase – 1) the uplift to AWPU and deprivation funding rates (£2.091m) as a result of RBWM's increase in the DSG School's Block per pupil rate and 2) an increase of 342 pupils and other pupil changes compared with October 2013 pupil data (£1.050m).
- The proportion of funding allocated through the Basic per Pupil Entitlement (line 17) is 79.83%, the same as last year, with a slightly higher proportion (+0.9%) allocated to primary pupils. Total funding allocated through the BPPE has increased by £2.463m.
- Funding allocated for deprivation has increased by £370k (14%). The proportion of funding allocated for deprivation (line 2) has increased from 3.54% to 3.86% as a result.
- The increase in lump sum allocations of £264k (line 7) mainly reflects the addition of the two new free schools Braywick Court and Holyport College.
- As a result of the additional funding allocated through the formula, only eight schools now receive funding protection through Minimum Funding Guarantee compared with 21 schools in 2014-15. The cost of protection has reduced by £359k, from £565k to £206k.
- As MFG protection is funded by gaining schools, this reduction in MFG means that schools which gain under the formula now keep more of their gain than previously. In 2014-15 gaining schools saw their gain capped at 2.32% per pupil. In 2015-16 the cap has increased to 6.12%.
- The primary to secondary funding ratio remains in line with the national average at 1:1.27 (line 19). In 2014-15 the equivalent ratio was 1:1.28.

### 3.7 Individual indicative budget allocations will be sent to schools in early February with final budgets issued by 27 February 2015.

## Windsor and Maidenhead

## Change between 2014-15 and 2015-16 4-16 funding formula

	Final 2014-15				Change for 2015-16	Final 2015-16 based on Oct 2014 census			
	Amount per pupil (£)	Units	Total (£000)	(%)		Amount per pupil (£)	Units	Total (£000)	(%)
<b>PUPIL FUNDING</b>									
<b>1) Age Weighted Pupil Unit (AWPU)</b>									
Primary (including reception)	£2,784	10,363	£28,850	37.90%	Increase AWPU rates in line with EFA's Minimum Funding Levels	£2,880	10,677	£30,751	38.80%
Key Stage 3	£3,862	4,407	£17,020	22.36%		£3,950	4,400	£17,382	21.93%
Key Stage 4	£4,487	3,073	£13,788	18.11%		£4,502	3,107	£13,988	17.65%
<b>2) Deprivation</b>									
Primary FSM6	£515.16	1,326			Allocate more funding to deprivation by uplifting deprivation rates	£536.00	1,386		
Primary IDACI Score - Band 1	£306.30	1,376				£306.30	1,428		
Primary IDACI Score - Band 2	£306.30	808				£398.19	878		
Primary IDACI Score - Band 3-6	£306.30	138	£2,692	3.54%		£597.29	135	£3,062	3.86%
Secondary FSM6	£447.00	1,252				£465.00	1,248		
Secondary IDACI Score - Band 1	£358.70	1,102				£358.70	1,076		
Secondary IDACI Score - Band 2	£358.70	649				£466.31	636		
Secondary IDACI Score - Band 3-6	£358.70	310				£699.47	270		
<b>3) Children in care</b>	£1,900	54.89	£104	0.14%	No change	£1,900	46.77	£89	0.11%
<b>4) Low Cost, High Incidence SEN</b>									
Primary Low Attainment	£1,773.82	1,484	£2,633		No change	£1,773.82	1,515	£2,688	
Secondary pupils not achieving (KS2 level 4 English and Maths)	£1,504.19	1,589	£2,391	6.60%		£1,504.19	1,554	£2,337	6.34%
<b>5) English as Additional Language</b>									
EAL_3_PRI	£323.13	1,098.55	£355		No change	£323.13	1,115.66	£361	
EAL_3_SEC	£987.92	176.19	£174	0.67%		£987.92	193.48	£191	0.70%
<b>6) Mobility</b>	n/a		£0		No change	n/a		£0	
<b>OTHER FUNDING</b>									
<b>7) Lump sum</b>									
Primary	£123,738				Increase Secondary lump sum in line with EFA's Minimum Funding Levels	£123,738			
Middle	£123,738		£7,177	9.43%		£124,446		£7,441	9.39%
Secondary	£123,738					£125,155			
<b>8) Fringe Payments</b>	n/a		£0		Not applicable	n/a		£0	
<b>9) Split Sites</b>	n/a		£0		Not applicable	n/a		£0	
<b>10) Rates</b>			£934	1.23%	Based on actuals			£969	1.22%
<b>11) PFI funding</b>	n/a		£0		Not applicable	n/a		£0	
<b>12) Sixth form</b>	n/a		£0		Not applicable	n/a		£0	
<b>13) Exceptional circumstances</b>	n/a		£0		Not applicable	n/a		£0	
<b>14) Minimum Funding Guarantee</b>			£565		Formula driven			£206	
<b>15) Capping</b>	2.32%		-£565		Formula driven	6.12%		-£206	
<b>16) TOTAL FUNDING FOR SCHOOLS BLOCK FORMULA (£000)</b>			<b>£76,117</b>	100.00%				<b>£79,258</b>	100.00%
<b>17) % Distributed through basic entitlement</b>		78.38%					78.38%		
<b>18) % Pupil led funding</b>		89.34%					89.39%		
<b>19) Primary:Secondary ratio</b>	1		1.28			1		1.27	

## Annex B

### 2015-16 School Budget Allocations (4-16 funding formula)

		4-16 NOR 14-15	4-16 NOR 15-16	15-16 Pre MFG Budget £	15-16 MFG Adjustment £	15-16 post MFG Budget £	14-15 post MFG Budget £	15-16 Post MFG per pupil £	14-15 Post MFG per pupil £	MFG% change per pupil	Overall % change per pupil
	<b>Total</b>	<b>17,843</b>	<b>18,185</b>	<b>79,258,174</b>	<b>1</b>	<b>79,258,174</b>	<b>76,116,936</b>	<b>4,358</b>	<b>4,266</b>		
Pri	Alexander First School	100	106	504,556	34,991	539,547	522,187	5,090	5,222	(1.50%)	(2.52%)
Pri	All Saints C.of E. Controlled	224	260	1,064,811	(29,794)	1,035,017	865,920	3,981	3,866	6.12%	2.98%
Pri	Alwyn Infant School	308	303	1,164,022	(1,125)	1,162,897	1,119,980	3,838	3,636	6.12%	5.55%
Pri	Bisham School	116	107	463,837	0	463,837	484,264	4,335	4,175	2.14%	3.84%
Pri	Boyne Hill CE Infant School	180	179	771,665	0	771,665	764,657	4,311	4,248	1.65%	1.48%
Pri	Braywick Court School	0	43	263,857	0	263,857	-	6,089			
Pri	Braywood CE First School	134	142	572,958	11,516	584,474	565,292	4,116	4,219	(1.50%)	(2.43%)
Pri	Burchetts Green CE Infant School	67	66	339,309	48,135	387,444	398,195	5,870	5,943	(1.50%)	(1.23%)
Pri	Cheapside CE Primary School	112	115	474,715	0	474,715	465,450	4,128	4,156	0.04%	(0.67%)
Pri	Clewer Green CE Aided First School	246	266	991,080	0	991,080	894,517	3,726	3,636	3.64%	2.46%
Pri	Cookham Dean CE Aided Primary	179	176	659,341	0	659,341	647,658	3,746	3,618	3.97%	3.54%
Pri	Cookham Rise Primary School	205	202	798,841	0	798,841	773,068	3,955	3,771	5.56%	4.87%
Pri	Courthouse Junior School	389	402	1,445,557	0	1,445,557	1,344,504	3,596	3,456	4.88%	4.04%
Pri	Datchet St. Mary's School	213	243	985,946	0	985,946	846,347	4,057	3,973	4.66%	2.11%
Pri	Dedworth Green First School	142	150	681,249	0	681,249	638,669	4,542	4,498	2.63%	0.98%
Pri	Eton Pomy C of E First School	131	127	564,885	0	564,885	556,395	4,448	4,247	5.18%	4.72%
Pri	Eton Wick C.E. First School	152	142	615,454	4,018	619,471	661,499	4,362	4,352	(1.50%)	(0.24%)
Pri	Furze Platt Infant School	269	270	1,039,619	0	1,039,619	987,807	3,850	3,672	5.66%	4.86%
Pri	Furze Platt Junior School	314	333	1,217,144	(52,060)	1,165,084	1,050,638	3,499	3,346	6.12%	4.57%
Pri	Hilltop First School	207	210	880,390	0	880,390	846,816	4,192	4,091	3.19%	2.48%
Pri	Holy Trinity CE Primary School	207	214	789,672	0	789,672	736,747	3,690	3,559	5.21%	3.68%
Pri	Holy Trinity CE Primary School	212	211	797,442	0	797,442	776,147	3,779	3,661	3.76%	3.23%
Pri	Holyport CE Primary School	377	374	1,310,106	0	1,310,106	1,254,503	3,503	3,328	5.77%	5.27%
Pri	Homer First School	207	207	829,086	0	829,086	797,390	4,005	3,852	4.76%	3.97%
Pri	Kings Court First School	217	222	820,514	0	820,514	801,190	3,696	3,692	0.56%	0.11%
Pri	Knowl Hill C of E Academy	83	80	383,468	55,625	439,093	459,127	5,489	5,532	(1.50%)	(0.78%)
Pri	Larchfield Primary School	185	183	801,125	0	801,125	803,366	4,378	4,343	0.72%	0.81%
Pri	Lowbrook Academy	263	269	958,061	0	958,061	917,265	3,562	3,488	2.81%	2.12%
Pri	Oakfield First School	268	281	1,065,903	(5,455)	1,060,447	966,693	3,774	3,607	6.12%	4.62%
Pri	Oldfield Primary School	271	300	1,132,548	(65,382)	1,067,166	928,512	3,557	3,426	6.12%	3.82%
Pri	Riverside Primary School and Nursery	204	209	970,849	5,315	976,165	961,197	4,671	4,723	(1.50%)	(1.12%)
Pri	South Ascot Village School	210	203	794,118	0	794,118	805,302	3,912	3,835	1.65%	2.01%
Pri	St Edmund Campion Catholic Primary	378	398	1,396,410	0	1,396,410	1,269,583	3,509	3,359	5.54%	4.46%
Pri	St Edward's Catholic First School	235	254	921,650	0	921,650	836,542	3,629	3,560	3.60%	1.93%
Pri	St Luke's CE Primary School	228	244	1,072,253	(6,315)	1,065,938	972,875	4,369	4,267	6.12%	2.38%
Pri	St Mary's Catholic Primary School	304	304	1,163,082	0	1,163,082	1,112,049	3,826	3,658	5.18%	4.59%
Pri	St Michael's CE Primary School	210	207	778,053	0	778,053	768,537	3,759	3,660	2.95%	2.71%
Pri	St. Francis Catholic Primary	210	210	781,410	(30,147)	751,263	715,204	3,577	3,406	6.12%	5.04%
Pri	The Queen Anne RF CE First	144	147	606,047	0	606,047	581,579	4,123	4,039	3.31%	2.08%
Pri	The Royal School	99	99	429,190	31,026	460,217	464,497	4,649	4,692	(1.50%)	(0.92%)
Pri	Trinity St Stephen CE First	135	144	596,743	0	596,743	556,933	4,144	4,125	2.40%	0.45%
Pri	Waltham St. Lawrence CP School	124	124	513,640	0	513,640	507,571	4,142	4,093	1.58%	1.20%
Pri	Wessex Primary School	419	410	1,557,976	0	1,557,976	1,562,874	3,800	3,730	1.81%	1.87%
Pri	White Waltham C of E Academy	209	209	773,562	0	773,562	747,097	3,701	3,575	4.25%	3.54%
Pri	Woodlands Park Primary School	120	142	660,352	0	660,352	577,707	4,650	4,814	0.24%	(3.40%)
Pri	Wraysbury Primary School	362	365	1,366,557	(11,156)	1,355,401	1,275,682	3,713	3,524	6.12%	5.38%
Sec	ALTWOOD CE SCHOOL	682	645	3,245,814	0	3,245,814	3,320,844	5,082	4,869	3.29%	3.35%
Sec	CHARTERS SCHOOL	1213	1220	5,604,897	0	5,604,897	5,528,896	4,594	4,558	0.82%	0.79%
Sec	CHURCHMEAD C of E (VA) SCHOOL	464	413	2,358,779	0	2,358,779	2,527,948	5,711	5,448	4.40%	4.83%
Sec	Cox Green School	803	790	3,830,070	0	3,830,070	3,845,102	4,848	4,788	1.24%	1.25%
Sec	Dedworth Middle School	447	456	1,983,253	0	1,983,253	1,921,664	4,349	4,299	1.42%	1.17%
Sec	Desborough College	450	428	2,186,032	15,237	2,201,269	2,340,057	5,143	5,200	(1.50%)	(1.10%)
Sec	Furze Platt Senior School	981	997	4,845,401	0	4,845,401	4,671,861	4,860	4,762	1.97%	2.05%
Sec	Holyport College	0	189	987,598	0	987,598	-	5,214			
Sec	Newlands Girls School	923	906	4,375,899	0	4,375,899	4,396,458	4,830	4,763	1.34%	1.40%
Sec	ST PETERS C.E. MIDDLE SCHOOL	239	229	1,080,925	0	1,080,925	1,052,612	4,502	4,404	1.91%	2.22%
Sec	St. Edward's Royal Free Ecumenical Middle Sch	401	434	1,773,899	0	1,773,899	1,602,984	4,087	3,997	3.13%	2.25%
Sec	The Windsor Boys' School	671	641	3,432,262	0	3,432,262	3,587,563	5,355	5,347	(0.21%)	0.15%
Sec	Trevelyan School	453	439	1,914,306	(4,428)	1,909,878	1,861,236	4,351	4,109	6.12%	5.89%
Sec	Windsor Girls' School	547	545	2,919,984	0	2,919,984	2,869,682	5,358	5,246	1.40%	2.13%